



UTR  
Tax reference  
Employer reference

Issue address

Date

HM Revenue & Customs office address

Area Director

Telephone

For  
Reference

**Please read this page before you start to fill in your Tax Return.**

*The green arrows and instructions will guide you through your Tax Return.*

**This Notice** requires you, by law, to send me a Tax Return containing details of your income and capital gains, together with any documents I ask for, for the year 6 April 2005 to 5 April 2006.

**Time limits**

You must get your Tax Return to me by the later of:

- **30 September 2006** and two months after the date this Notice was given, if you want me to calculate your tax, **OR**
- **31 January 2007** and three months after the date this Notice was given if you calculate your tax yourself. If you miss this date you risk a penalty.

And you must pay any tax due by:

- **31 January 2007** to avoid interest and surcharges.

**To do this you can:**

- file online – it is safe, quick and your tax calculation will be done for you, automatically. Register for the online service at [www.hmrc.gov.uk](http://www.hmrc.gov.uk) and select Self Assessment under 'do it online'
- fill in this form and any supplementary Pages you may need
- use another HM Revenue & Customs approved paper Tax Return.

If you need help we are here – online, on the phone (your own office or the Helpline when the office is closed), or in person.

**If you make a false return you risk being charged penalties and interest.**

**Area Director**

# INCOME AND CAPITAL GAINS *for the year ended 5 April 2006*

## Step 1

Answer Questions 1 to 9 below to check if you need supplementary Pages to give details of particular income or capital gains. Pages 6 and 7 of your Tax Return Guide will help you decide. (Ask the Orderline for a copy of the Guide if we have not sent you one with your Tax Return.) If you answer 'Yes' ring the Orderline on **0845 9000 404 (textphone available)**, or fax **0845 9000 604**, for the appropriate supplementary Pages and Notes.

Or you can go to [www.hmrc.gov.uk](http://www.hmrc.gov.uk)

If you live or work abroad you can ring the Orderline on the International Access code followed by (+44) 161 930 8331, or fax (+44) 161 930 8444.

The Orderline is closed Christmas Day, Boxing Day and New Year's Day.

*If you need supplementary Pages, tick the boxes below when you have got them.*

**Q1**

Were you an employee, or office holder, or director, or agency worker or did you receive payments or benefits from a former employer (excluding a pension) in the year ended 5 April 2006?

If you were a non-resident director of a UK company but received no remuneration, see the Notes to the Employment Pages, page EN2.

YES

EMPLOYMENT

**Q2**

Did you have any taxable income from securities options, share options, shares or share related benefits in the year?

(This does not include

- dividends, or

- dividend shares ceasing to be subject to a HM Revenue & Customs approved share incentive plan within three years of acquisition they go in Question 10.)

YES

SHARE SCHEMES

**Q3**

Were you self-employed (but not in partnership)?

(You should also tick 'Yes' if you were a Name at Lloyd's.)

YES

SELF-EMPLOYMENT

**Q4**

Were you in partnership?

YES

PARTNERSHIP

**Q5**

Did you receive any rent or other income from land and property in the UK?

YES

LAND & PROPERTY

**Q6**

Did you have any taxable income from overseas pensions or benefits, or from foreign companies or savings institutions, offshore funds or trusts abroad, or from land and property abroad or gains on foreign insurance policies?

YES

Have you or could you have received, or enjoyed directly or indirectly, or benefited in any way from, income of a foreign entity as a result of a transfer of assets made in this or earlier years?

YES

Do you want to claim foreign tax credit relief for foreign tax paid on foreign income or gains?

YES

FOREIGN

**Q7**

Did you receive, or are you deemed to have received, income from a trust, settlement or the residue of a deceased person's estate?

YES

TRUSTS ETC.

**Q8**

Capital gains - read the guidance on page 7 of the Tax Return Guide.

- If you have disposed of your only or main residence do you need the Capital Gains Pages?

YES

- Did you dispose of other chargeable assets worth more than £34,000 in total?

YES

- Answer 'Yes' if:

- allowable losses are deducted from your chargeable gains, which total more than £8,500 before deduction and before taper relief, or

- no allowable losses are deducted from your chargeable gains and after taper relief your taxable gains total more than £8,500, or

- you want to make a claim or election for the year.

YES

CAPITAL GAINS

**Q9**

Do you consider that you were, for all or part of the year, (a) not resident in the UK, and/or (b) not ordinarily resident in the UK, and/or (c) not domiciled in the UK and this was relevant to your Income Tax or Capital Gains Tax liabilities, or (d) dual resident in the UK and another country?

YES

NON-RESIDENCE ETC.

## Step 2

**Fill in any supplementary Pages BEFORE going to Step 3.**

Please use blue or black ink to fill in your Tax Return and please do not include pence. Round down your income and gains. Round up your tax credits and tax deductions. Round to the nearest pound.

When you have filled in all the supplementary Pages you need, tick this box.

## Step 3

Fill in Questions 10 to 24. If you answer 'Yes', fill in the relevant boxes. If not applicable, go to the next question.

# INCOME for the year ended 5 April 2006

## Q10 Did you receive any income from UK savings and investments?

YES

If yes, tick this box and then fill in boxes 10.1 to 10.26 as appropriate. Include only your share of any joint savings and investments. If not applicable, go to Question 11.

### Interest and alternative finance receipts

- Interest and alternative finance receipts from UK banks or building societies including UK Internet accounts.  
*If you have more than one bank or building society account enter totals in the boxes.*

- enter any bank or building society interest and alternative finance receipts that **have not had tax taken off**. (Interest and alternative finance receipts are usually taxed before you receive them so make sure you should be filling in box 10.1, rather than boxes 10.2 to 10.4.) Enter other types of interest and alternative finance receipts in boxes 10.5 to 10.14 as appropriate.

Taxable amount  
**10.1** £

- enter details of **taxed** bank or building society interest and **taxed** alternative finance receipts. *The Working Sheet on page 11 of your Tax Return Guide will help you fill in boxes 10.2 to 10.4.*

Amount after tax taken off	Tax taken off	Gross amount before tax
<b>10.2</b> £ <input type="text"/>	<b>10.3</b> £ <input type="text"/>	<b>10.4</b> £ <input type="text"/>

- Interest distributions from UK authorised unit trusts and open-ended investment companies (dividend distributions go below)

Amount after tax taken off	Tax taken off	Gross amount before tax
<b>10.5</b> £ <input type="text"/>	<b>10.6</b> £ <input type="text"/>	<b>10.7</b> £ <input type="text"/>

- National Savings & Investments (other than First Option Bonds and Fixed Rate Savings Bonds and the first £70 of interest from an Ordinary Account)

Taxable amount  
**10.8** £

- National Savings & Investments First Option Bonds and Fixed Rate Savings Bonds

Amount after tax taken off	Tax taken off	Gross amount before tax
<b>10.9</b> £ <input type="text"/>	<b>10.10</b> £ <input type="text"/>	<b>10.11</b> £ <input type="text"/>

- Other income from UK savings and investments (except dividends)

Amount after tax taken off	Tax taken off	Gross amount before tax
<b>10.12</b> £ <input type="text"/>	<b>10.13</b> £ <input type="text"/>	<b>10.14</b> £ <input type="text"/>

### Dividends

- Dividends and other qualifying distributions from UK companies

Dividend/distribution	Tax credit	Dividend/distribution plus credit
<b>10.15</b> £ <input type="text"/>	<b>10.16</b> £ <input type="text"/>	<b>10.17</b> £ <input type="text"/>

- Dividend distributions from UK authorised unit trusts and open-ended investment companies

Dividend/distribution	Tax credit	Dividend/distribution plus credit
<b>10.18</b> £ <input type="text"/>	<b>10.19</b> £ <input type="text"/>	<b>10.20</b> £ <input type="text"/>

- Stock dividends from UK companies

Dividend	Notional tax	Dividend plus notional tax
<b>10.21</b> £ <input type="text"/>	<b>10.22</b> £ <input type="text"/>	<b>10.23</b> £ <input type="text"/>

- Non-qualifying distributions and loans written off

Distribution/loan	Notional tax	Taxable amount
<b>10.24</b> £ <input type="text"/>	<b>10.25</b> £ <input type="text"/>	<b>10.26</b> £ <input type="text"/>

# INCOME for the year ended 5 April 2006, continued

## Q11 Did you receive a taxable UK pension, retirement annuity, Social Security benefit or Statutory Payment?

Read the notes on pages 13, 14 and 15 of the Tax Return Guide.

YES

If yes, tick this box and then fill in boxes 11.1 to 11.14 as appropriate. If not applicable, go to Question 12.

### State pensions and benefits

Taxable amount for 2005-06

- State Pension - enter the total of your entitlements for the year. **11.1** £
- Widow's Pension or Bereavement Allowance **11.2** £
- Widowed Mother's Allowance or Widowed Parent's Allowance **11.3** £
- Industrial Death Benefit Pension **11.4** £
- Jobseeker's Allowance **11.5** £
- Carer's Allowance **11.6** £
- Statutory Sick, Maternity, Paternity and Adoption Pay paid by HM Revenue & Customs **11.7** £

- Taxable Incapacity Benefit **11.8** £ Tax taken off **11.9** £ Gross amount before tax

### Other pensions and retirement annuities

- Pensions (other than State Pensions) and retirement annuities - if you have more than one pension or annuity, please add together and complete boxes 11.10 to 11.12. Provide details of each one in box 11.14.
 

	Amount after tax taken off	Tax taken off	Gross amount before tax
	<b>11.10</b> £	<b>11.11</b> £	<b>11.12</b> £

- Deduction - see the note for box 11.13 on page 15 of your Tax Return Guide. **11.13** £ Amount of deduction **11.14**

## Q12 Did you make any gains on UK life insurance policies, life annuities or capital redemption policies or receive refunds of surplus funds from additional voluntary contributions?

YES

If yes, tick this box and then fill in boxes 12.1 to 12.12 as appropriate. If not applicable, go to Question 13.

- Gains on UK annuities and friendly societies' life insurance policies where no tax is treated as paid Number of years **12.1** Amount of gain(s) **12.2** £

- Gains on UK life insurance policies etc. on which tax is treated as paid - read the notes on pages 16 to 18 of your Tax Return Guide. Number of years **12.3** Tax treated as paid **12.4** £ Amount of gain(s) **12.5** £

- Gains on life insurance policies in ISAs that have been made void Number of years **12.6** Tax taken off **12.7** £ Amount of gain(s) **12.8** £

- Deficiency relief Amount **12.9** £

- Refunds of surplus funds from additional voluntary contributions Amount received **12.10** £ Notional tax **12.11** £ Amount plus notional tax **12.12** £

## Q13 Did you receive any other taxable income which you have not already entered elsewhere in your Tax Return?

Fill in any supplementary Pages before answering Question 13.

(Supplementary Pages follow page 10, or are available from the Orderline, or [www.hmrc.gov.uk](http://www.hmrc.gov.uk))

YES

If yes, tick this box and then fill in boxes 13.1 to 13.6 as appropriate. If not applicable, go to Question 14.

- Other taxable income - also provide details in box 23.9 - read the notes on pages 19 and 20 of your Tax Return Guide. Amount after tax taken off **13.1** £ Tax taken off **13.2** £ Amount before tax **13.3** £

- Tick box 13.1A if you have claimed enhanced capital allowances for designated environmentally beneficial plant and machinery to arrive at box 13.1 **13.1A** Losses brought forward **13.4** £ Earlier years' losses used in 2005-06 **13.5** £
- 2005-06 losses carried forward **13.6** £

## RELIEFS for the year ended 5 April 2006

### Q14 Do you want to claim relief for your pension contributions? YES

Do not include contributions deducted from your pay by your employer to their pension scheme or associated AVC scheme, because tax relief is given automatically. But do include your contributions to personal pension schemes and Free-Standing AVC schemes.

If yes, tick this box and then fill in boxes 14.1 to 14.11 as appropriate. If not applicable, go to Question 15.

- Payments to your retirement annuity contracts - for policies taken out before 1 July 1988, fill in boxes 14.1 to 14.5. See the notes on page 21 of your Tax Return Guide.

Qualifying payments made in 2005-06	<b>14.1</b> £ <input type="text"/>	2005-06 payments used in an earlier year	<b>14.2</b> £ <input type="text"/>	Relief claimed box 14.1 minus (boxes 14.2 and 14.3)
2005-06 payments now to be carried back	<b>14.3</b> £ <input type="text"/>	<i>box 14.4 is not used.</i>		<b>14.5</b> £ <input type="text"/>

- Payments to your personal pension (including stakeholder pension) contracts - enter the amount of the payments you made with the basic rate tax added (the gross payment). See the note for box 14.6 on pages 22 and 23 of your Tax Return Guide.

Gross qualifying payments made in 2005-06	<b>14.6</b> £ <input type="text"/>	Relief claimed box 14.6 minus box 14.7
Gross payments for 2005-06 carried back to 2004-05	<b>14.7</b> £ <input type="text"/>	<b>14.9</b> £ <input type="text"/>
<i>box 14.8 is not used.</i>		

- Contributions to other pension schemes and Free-Standing AVC schemes

• Amount of contributions to employer's schemes not deducted at source from pay	<b>14.10</b> £ <input type="text"/>
• Gross amount of Free-Standing Additional Voluntary Contributions paid in 2005-06	<b>14.11</b> £ <input type="text"/>

### Q15 Do you want to claim any of the following reliefs? YES

If you have made any annual payments, after basic rate tax, answer 'Yes' to Question 15 and fill in box 15.9. If you have made any gifts to charity go to Question 15A.

If yes, tick this box and then fill in boxes 15.1 to 15.12, as appropriate. If not applicable, go to Question 15A.

• Interest and alternative finance payments eligible for relief on qualifying loans and arrangements	<b>15.1</b> £ <input type="text"/>	Amount of payment
• Maintenance or alimony payments you have made under a court order, Child Support Agency assessment or other legally binding order or agreement	<b>15.2</b> £ <input type="text"/>	Amount claimed, up to £2,280
To claim this relief, either you, your former spouse or former civil partner must have been 65 or over on 5 April 2000. So, if your date of birth, which is to be entered in box 22.6, is after 5 April 1935, enter your former spouse's or former civil partner's date of birth in box 15.2A - see page 24 of your Tax Return Guide.	<b>15.2A</b> <input type="text"/>	Former spouse's/civil partner's date of birth
• Subscriptions for Venture Capital Trust shares (up to £200,000)	<b>15.3</b> £ <input type="text"/>	Amount on which relief is claimed
• Subscriptions under the Enterprise Investment Scheme (up to £200,000) - also provide details in the 'Additional information' box, box 23.9, on page 10 - see page 24 of your Tax Return Guide.	<b>15.4</b> £ <input type="text"/>	Amount on which relief is claimed
• Community Investment Tax relief - invested amount relating to previous tax year(s) and on which relief is due	<b>15.5</b> £ <input type="text"/>	Total amount on which relief is claimed box 15.5 + box 15.6
• Community Investment Tax relief - invested amount for current tax year	<b>15.6</b> £ <input type="text"/>	<b>15.7</b> £ <input type="text"/>
• Post-cessation expenses, pre-incorporation losses brought forward and losses on deeply discounted securities, etc. - see page 25 of your Tax Return Guide.	<b>15.8</b> £ <input type="text"/>	Amount of payment/loss
• Trade annuities and patent royalties	<b>15.9</b> £ <input type="text"/>	Payments made
• Payments to a trade union or friendly society for death benefits	<b>15.10</b> £ <input type="text"/>	Half amount of payment
• Payments to your employer's compulsory widow's, widower's, surviving civil partner's or orphan's benefit scheme - available in some circumstances - first read the notes on page 26 of your Tax Return Guide.	<b>15.11</b> £ <input type="text"/>	Relief claimed
• Relief claimed on a qualifying distribution on the redemption of bonus shares or securities	<b>15.12</b> £ <input type="text"/>	Relief claimed

## RELIEFS AND ALLOWANCES *for the year ended 5 April 2006*

**Q15A**

### Have you made any gifts to charity?

Answer 'Yes' if you have made any Gift Aid payments or you want to claim relief for gifts of qualifying investments to charity. You should include Gift Aid payments to Community Amateur Sports Clubs here. You can elect to include in this Return Gift Aid payments made between 6 April 2006 and the date you send this Return. See pages 26 and 27 in your Tax Return Guide.

YES

If yes, tick this box and then read pages 26 and 27 of your Tax Return Guide. Fill in boxes 15A.1 to 15A.7 as appropriate. If not applicable, go to Question 16.

• Gift Aid payments, including covenanted payments to charities, made between 6 April 2005 and 5 April 2006	<b>15A.1</b> £
• The total of any 'one off' payments included in box 15A.1	<b>15A.2</b> £
• Gift Aid payments made after 5 April 2005 but treated as if made in the tax year 2004-05	<b>15A.3</b> £
• Gift Aid payments made after 5 April 2006 but to be treated as if made in the tax year 2005-06	<b>15A.4</b> £
• The total relief claimed in 2005-06	<b>15A.5</b> £ <small>box 15A.1 + box 15A.4 minus box 15A.3</small>
• Gifts of qualifying investments to charities – shares and securities	<b>15A.6</b> £
• Gifts of qualifying investments to charities – real property	<b>15A.7</b> £

**Q16**

### Do you want to claim blind person's allowance, or married couple's allowance?

You get your personal allowance of £4,895 automatically. If you were born before 6 April 1941, enter your date of birth in box 22.6 - you may get a higher age-related personal allowance.

YES

If yes, tick this box and then read pages 27 to 29 of your Tax Return Guide. Fill in boxes 16.1 to 16.17 as appropriate. If not applicable, go to Question 17.

■ <b>Blind person's allowance</b>	If first year of claim, date of registration	Local authority (or other register)
	<b>16.1</b> / /	<b>16.2</b>

#### ■ Married couple's allowance

This allowance can only be claimed if either you or your spouse or civil partner were born before 6 April 1935, and:

- you are a man or woman who married before 5 December 2005, or
- you are a man, woman or civil partner who married or formed a civil partnership on or after 5 December 2005.

The allowance is made up of two amounts - a minimum amount (worth up to £228) and an age-related amount, dependent on the income of the husband (for marriages before 5 December 2005) or the person with the higher income (for marriages and civil partnerships formed on or after 5 December 2005). *Special rules apply if you are a married woman or a civil partner who does not have the higher income. Further guidance is given, beginning on page 27 of the Tax Return Guide.*

If both you and your spouse or civil partner were born after 5 April 1935 you cannot claim. Do not complete boxes 16.3 to 16.13.

If you can claim, fill in boxes 16.3 and 16.4.

• Enter your date of birth (if born before 6 April 1935)	<b>16.3</b> / /
• Enter your spouse or civil partner's date of birth (only if born before 6 April 1935 and if they are older than you)	<b>16.4</b> / /

Then, if you are a married man, who married before 5 December 2005, or you married or formed a civil partnership on or after 5 December 2005 and you have the higher income, fill in boxes 16.5 to 16.9.

If you are a married woman, who married before 5 December 2005, or you married or formed a civil partnership on or after 5 December 2005 but you do not have the higher income, fill in boxes 16.10 to 16.13 to claim half, or all, of the minimum amount of the married couple's allowance.

• Spouse or civil partner's full name	<b>16.5</b>	• Date of marriage or formation of civil partnership (if after 5 April 2005)	<b>16.6</b> / /
• Tick box 16.7 or box 16.8 where half, or all, of the minimum amount of the allowance has been allocated to your wife, husband or civil partner	<b>16.7</b>	Half	All
		<b>16.8</b>	

## OTHER INFORMATION *for the year ended 5 April 2006*

- Enter in box 16.9 the date of birth of any previous wife, husband or former civil partner, with whom you lived at any time during 2005-06. *Read 'Special rules if you are married or formed a civil partnership in the year ended 5 April 2006' on page 28 of your Tax Return Guide before completing box 16.9.*

16.9    /    /

- Tick box 16.10 or 16.11 where half, or all, of the minimum amount of the allowance has been allocated to you

Half    All  
16.10    16.11

- Spouse or civil partner's full name

16.12

- Date of marriage or formation of civil partnership (if after 5 April 2005)

16.13    /    /

### Transfer of surplus allowances - read page 29 of your Tax Return Guide before you fill in boxes 16.14 to 16.17.

- Tick box 16.14 if you want your spouse or civil partner to have your unused allowances

16.14

- Tick box 16.15 if you want to have your spouse's or civil partner's unused allowances

16.15

*Please give details in the 'Additional information' box, box 23.9, on page 10*

If you want to calculate your tax, enter the amount of the surplus allowances you can have

- Blind person's surplus allowance

16.16 £

- Married couple's surplus allowance

16.17 £

**Q17**

### Do you have an Income Contingent Student Loan for which you have received notification that repayment commenced before 6 April 2006?

*You must read the note on page 30 of your Tax Return Guide before ticking the 'Yes' box.*

YES

If yes, tick this box. If not applicable, go to Question 18.

If yes, and you are calculating your tax enter, in Question 18, box 18.2A, the amount you work out is repayable in 2005-06

**Q18**

### Do you want to calculate your tax and, if appropriate, Class 4 National Insurance contributions and Student Loan Repayment?

YES

Use your Tax Calculation Guide then fill in boxes 18.1 to 18.8 as appropriate.

- Underpaid tax for earlier years included in your tax code for 2005-06

18.1 £

- Underpaid tax for 2005-06 included in your tax code for 2006-07

18.2 £

- Student Loan Repayment due

18.2A £

- Class 4 NICs due

18.2B £

- Total tax, Class 4 NICs and Student Loan Repayment due for 2005-06 before you made any payments on account (*put the amount in brackets if an overpayment.*)

18.3 £

- Tax due calculated by reference to earlier years - *see the notes on page 10 of your Tax Calculation Guide (SA151W).*

18.4 £

- Reduction in tax due calculated by reference to earlier years - *see the notes on page 10 of your Tax Calculation Guide (SA151W).*

18.5 £

- Tick box 18.6 if you are claiming to reduce your 2006-07 payments on account. Make sure you enter the **reduced** amount of your first payment in box 18.7. Then, in the 'Additional information' box, box 23.9 on page 10, say why you are making a claim

18.6

- Your first payment on account for 2006-07 (*please include the pence.*)

18.7 £

- Any 2006-07 tax you are reclaiming now

18.8 £

## OTHER INFORMATION *for the year ended 5 April 2006, continued*

**Q19** Do you want to claim a repayment if you have paid too much tax? (If you do not tick 'Yes' or the tax you have overpaid is below £10, we will use the amount you are owed to reduce your next tax bill.)

YES

If yes, tick this box. Then, if you want to give all or part of your repayment to a nominated charity, go to Question 19A; if you want to claim a repayment, go to Question 19B.  
If not applicable, go to Question 20.

**Q19A** Do you want to nominate a charity to receive all or part of your repayment? See page 30 of your Tax Return Guide.

YES

If yes, tick this box and then read page 30 of your Tax Return Guide. Fill in boxes 19A.1 to 19A.5 as appropriate.  
If not applicable, go to Question 19B.

• Tick box 19A.1 if you want to nominate a charity to receive **all** of your repayment **19A.1**

• If you want to nominate a charity to receive **part** of your repayment, enter the amount in box 19A.2 – if you want the remainder of your repayment to be paid to you or your nominee, you must fill in Question 19B below. **19A.2** £

• Charity code – enter the Charity code in box 19A.3. To get the Charity code go to [www.hmrc.gov.uk](http://www.hmrc.gov.uk), or ring the Helpline or contact us. **19A.3**           **G**

• Tick box 19A.4 if you wish Gift Aid to apply and are making the declaration below **19A.4**

• Tick box 19A.5 if we can provide the charity with your name and address when we notify them of your donation **19A.5**

**Gift Aid declaration** – I want my gift to the nominated charity to be treated as a Gift Aid donation. The charity will receive basic rate Income Tax on my gift. I confirm that I will pay at least as much Income or Capital Gains Tax in 2006-07 as the charity will receive on my donation.

**Q19B** Do you want your repayment to be paid to you, or to your nominee?

YES

If yes, tick this box and then fill in boxes 19B.1 to 19B.14 as appropriate.  
If not applicable, go to Question 20.

*Repayments will be sent direct to your bank or building society account. This is the safest and quickest method of payment. If you do not have an account, tick box 19B.8. If you would like repayment made to your nominee, tick box 19B.2 or 19B.9.*

Should the repayment be sent:

• to **your** bank or building society account? *Tick box 19B.1 and fill in boxes 19B.3 to 19B.7.* **19B.1**

• If you do not have a bank or building society account, read the notes on page 30 of your Tax Return Guide, *and tick box 19B.8.* **19B.8**

OR

• to **your nominee's** bank or building society account? *Tick box 19B.2 and fill in boxes 19B.3 to 19B.7 and 19B.11 to 19B.14.* **19B.2**

• If you would like a cheque to be sent to your nominee, *tick box 19B.9 and fill in boxes 19B.11 to 19B.14.* **19B.9**

• If your nominee is your agent, *tick box 19B.10.* **19B.10**

Name of bank or building society

**19B.3**

Name of account holder

**19B.4**

Branch sort code

**19B.5**

Account number

**19B.6**

Building society reference

**19B.7**

Agent's reference for you (if your nominee is your agent)

**19B.11**

I authorise

My nominee/agent name

**19B.12**

to receive the amount due on my behalf.

Nominee/agent address

**19B.13**

Postcode

**19B.14** *This authority must be signed by you. A photocopy of your signature will not do.*

Signature

## OTHER INFORMATION *for the year ended 5 April 2006, continued*

**Q20** Have you already had any 2005-06 tax refunded or set off by your HM Revenue & Customs office or by Jobcentre Plus?

Read the notes on pages 30 and 31 of your Tax Return Guide.

YES

If yes, tick this box and then enter the amount of the refund in box 20.1.

20.1 £

**Q21** Is your name or address on the front of the Tax Return wrong?

If you are filling in an approved substitute Tax Return, see the notes on page 31 of the Tax Return Guide.

YES

If yes, please tick this box and make any corrections on the front of the form.

**Q22** Please give other personal details in boxes 22.1 to 22.7. This information helps us to be more efficient and effective.

Your daytime telephone number (including the area code)

22.1

Your agent's telephone number (including the area code)

22.2

and their name and address

22.3   
  
  
  
 Postcode

Your first two forenames

22.4

Say if you are single, married/in a civil partnership, widowed/a surviving civil partner, divorced/civil partnership dissolved or separated

22.5

Your date of birth (If you were born before 6 April 1941, you may get a higher age-related personal allowance.)

22.6  /  /

Your National Insurance number (if known and not on page 1 of your Tax Return)

22.7

**Q23** Please tick boxes 23.1 to 23.4, and complete boxes 23.5 to 23.8, if they apply. Provide any additional information in box 23.9, on page 10.

- Tick box 23.1 if you do **not** want any tax you owe for 2005-06 collected through your tax code  
*read Key Dates on page 3 of your Tax Return Guide before completing this box.*

23.1

- Tick box 23.2 if this Tax Return contains figures that are provisional because you do not yet have final figures. Page 31 of the Tax Return Guide explains the circumstances in which provisional figures may be used and asks for some additional information to be provided in box 23.9, on page 10

23.2

- Tick box 23.3 if you are claiming relief now for 2006-07 trading, or certain capital, losses. Enter in box 23.9 the amount and year

23.3

- Tick box 23.4 if you are claiming to have post-cessation or other business receipts taxed as income of an earlier year. Enter in box 23.9 the amount and year

23.4

- Disclosure of tax avoidance schemes** - if you are a party to one or more disclosable tax avoidance schemes you must complete boxes 23.5 and 23.6. Give details of each scheme on a separate line. If you are party to more than 3 schemes give further details in the 'Additional information' box, box 23.9, on page 10

Scheme reference number

23.5

Tax year in which the expected advantage arises - year ended 5 April

23.6

- Business Premises Renovation Allowance (BPR)** - Read page 32 of the Tax Return Guide before you fill in these boxes. Extract from boxes 3.20 and 5.36 and boxes 3.21 and 5.33 (of the Self-employment Pages and the Land and Property Pages) the amounts that relate to any BPR claims or charges. Enter claims to BPR in box 23.7 and charges in box 23.8

Capital allowance  
 23.7 £

Balancing charge  
 23.8 £

## OTHER INFORMATION *for the year ended 5 April 2006, continued*

### 23.9 Additional information

### Q24 Declaration

I have filled in and am sending back to you the following Pages:

Tick <b>1 TO 10 OF THIS FORM</b> <input type="checkbox"/>		In the second box enter the number of complete sets of supplementary Pages enclosed.		Tick <b>EMPLOYMENT</b> <input type="checkbox"/>		Tick <b>PARTNERSHIP</b> <input type="checkbox"/>		Tick <b>TRUSTS ETC.</b> <input type="checkbox"/>	
Number of sets	<input type="text"/>	Number of sets	<input type="text"/>	Number of sets	<input type="text"/>	Number of sets	<input type="text"/>	Number of sets	<input type="text"/>
<b>SHARE SCHEMES</b> <input type="checkbox"/>		<b>LAND &amp; PROPERTY</b> <input type="checkbox"/>		<b>CAPITAL GAINS</b> <input type="checkbox"/>					
Number of sets	<input type="text"/>	Number of sets	<input type="text"/>	Number of sets	<input type="text"/>				
<b>SELF-EMPLOYMENT</b> <input type="checkbox"/>		<b>FOREIGN</b> <input type="checkbox"/>		<b>NON-RESIDENCE ETC.</b> <input type="checkbox"/>					
Number of sets	<input type="text"/>	Number of sets	<input type="text"/>	Number of sets	<input type="text"/>				

Before you send your completed Tax Return, you must sign the statement below.

If you give false information or conceal any part of your income or chargeable gains, you may be liable to financial penalties and/or you may be prosecuted.

**24.1** The information I have given in this Tax Return is correct and complete to the best of my knowledge and belief.

Signature

Date

There are very few reasons why we accept a signature from someone who is not the person making this Tax Return but if you are signing for someone else please read the notes on page 32 of your Tax Return Guide, and:

enter the capacity in which you are signing (for example, as executor or receiver)

**24.2**

enter the name of the person you are signing for

**24.3**

please PRINT your name and address in box 24.4

**24.4**

Postcode



Empty box for additional information.